

ROS AGRO PLC Trading update 1H2016 and 2Q2016						
Item	2Q2016	2Q2015	Change, %	1H2016	1H2015	Change, %
<b>Revenue, in billion rubles</b>						
<b>Sugar business</b>	<b>9,4</b>	<b>9,5</b>	<b>-1%</b>	<b>15,2</b>	<b>14,3</b>	<b>6%</b>
<b>Meat business</b>	<b>4,2</b>	<b>4,5</b>	<b>-7%</b>	<b>7,9</b>	<b>8,5</b>	<b>-7%</b>
<b>Oil&amp;Fat business</b>	<b>5,8</b>	<b>4,1</b>	<b>41%</b>	<b>11,6</b>	<b>8,2</b>	<b>41%</b>
<b>Agricultural business</b>	<b>1,1</b>	<b>0,7</b>	<b>61%</b>	<b>4,4</b>	<b>2,2</b>	<b>100%</b>
<b>Total</b>	<b>20,5</b>	<b>18,8</b>	<b>9%</b>	<b>39,0</b>	<b>33,2</b>	<b>18%</b>
<b>Sugar</b>						
<b>Production volume, thsd ton</b>	<b>68,5</b>	<b>96,3</b>	<b>-29%</b>	<b>68,5</b>	<b>183,1</b>	<b>-63%</b>
Beet sugar	5,7	0,0	0%	5,7	0,0	0%
Cane Sugar	62,8	96,3	-35%	62,8	183,1	-66%
<b>Sales volume, thsd ton</b>	<b>218,7</b>	<b>242,0</b>	<b>-10%</b>	<b>343,6</b>	<b>352,9</b>	<b>-3%</b>
Beet sugar	189,5	104,2	82%	313,9	169,6	85%
Cane Sugar	29,2	137,8	-79%	29,6	183,3	-84%
<b>Avagave price for white sugar, rub/kg excl. VAT</b>	<b>41,1</b>	<b>38,2</b>	<b>8%</b>	<b>42,1</b>	<b>39,6</b>	<b>6%</b>
<b>Meat</b>						
<b>Production volume, thsd ton</b>						
Livestock	47,8	48,0	-1%	93,2	93,7	-1%
Fodder	145,4	141,6	3%	290,7	273,5	6%
<b>Sales volume, thsd ton</b>	<b>0,0</b>	<b>0,0</b>		<b>0,0</b>	<b>0,0</b>	
Marketable livestock	17,8	38,1	-53%	33,8	77,7	-57%
Carcass	6,5	2,8	137%	16,5	4,3	284%
Large cuts	11,1	0,0	40672%	19,0	0,0	69649%
Offal	0,8	0,0	0%	1,7	0,0	0%
<b>Avagave sale prices, rub/kg excl. VAT</b>						
Marketable livestock	88,2	107,6	-18%	85,5	101,1	-15%
Carcass	119,8	125,4	-4%	117,5	123,2	-5%
Large cuts	143,9	130,0	11%	140,4	130,0	8%
Offal	65,6	0,0	0%	58,5	0,0	0%
<b>Oil&amp;fat</b>						
<b>Production volume, thsd ton</b>						
Mayonnaise	17,9	14,5	23%	32,7	27,1	21%
Margarine	7,5	8,3	-9%	17,0	19,3	-12%
Crude vegetable oil	43,9	39,7	11%	91,6	84,9	8%
crude vegetable oil	0,0	0,0	0%	0,0	2,6	0%
processed oil	3,2	3,0	8%	5,6	3,0	87%
Oilseeds meal	37,8	38,5	-2%	80,8	81,8	-1%
oilseeds meal	10,3	16,6	-38%	38,0	28,4	34%
<b>Sales volume, thsd ton</b>						
Mayonnaise	18,6	15,0	24%	33,0	27,2	21%
Margarine	7,5	8,5	-12%	17,2	19,5	-12%
Crude vegetable oil	65,5	42,7	54%	113,9	92,9	23%
incl. Crude vegetable oil sales to Ekaterinburg	18,2	14,6	25%	28,4	32,3	-12%
incl. Crude vegetable oil sales to third parties and other segments	47,3	28,1	69%	85,5	58,0	47%
incl. Crude soybean oil sales to third parties and other segments	0,0	0,0	0%	0,0	2,6	0%
Processed sunflower oil	2,2	1,8	18%	5,3	2,2	139%
Processed soybean oil	3,4	0,7	377%	5,8	0,7	718%
Oilseeds meal	41,7	43,0	-3%	85,7	86,7	-1%

Soybean meal	14,2	19,0	-25%	39,7	26,7	49%
<b>Avagave sale prices, rub/kg excl. VAT</b>						
Mayonnaise	76,9	73,9	4%	76,4	71,5	7%
Margarine	73,0	62,9	16%	71,0	66,2	7%
Crude vegetable oil	51,9	42,0	24%	54,5	45,1	21%
Crude soybean oil	0,0	0,0	0%	0,0	24,2	0%
Processed soybean oil	65,6	60,3	9%	69,3	60,3	15%
Processed sunflower oil	75,6	52,4	44%	75,4	53,0	42%
Oilseeds meal	12,9	12,1	7%	12,5	13,1	-5%
Soybean meal	28,9	27,4	6%	29,8	28,6	4%
<b>Agriculture</b>						
<b>Sales volume, thsd ton</b>						
barley	15,6	22,7	-31%	27,2	89,1	-70%
sugar beet	0,0	0,0	0%	0,0	0,0	0%
wheat	37,6	49,7	-24%	124,2	128,7	-3%
peas	0,0	2,2	0%	0,0	5,2	0%
sunflower seeds	0,1	0,1	21%	32,7	1,1	2984%
soy	21,4	0,7	3038%	76,9	2,3	3228%
corn	9,5	6,0	57%	49,8	6,0	726%
other	0,1	0,5	-87%	0,4	1,0	-60%
<b>Avagave sale prices, rub/kg excl. VAT</b>						
barley	10,0	7,4	35%	10,1	9,3	9%
sugar beet	0,0	0,0	0%	0,0	0,0	0%
wheat	8,5	7,4	16%	8,8	8,4	5%
peas	0,0	9,2	0%	0,0	11,1	0%
sunflower seeds	21,2	19,8	7%	23,6	20,9	13%
soy	20,5	20,6	0%	21,9	22,1	-1%
corn	8,6	7,0	23%	8,5	7,0	22%
other	7,1	3,4	111%	11,5	5,3	115%

\*All prices are excluding VAT.

\*\* Sales volumes may include trading operations

Note that all data provided in this announcement can differ from the quarter results since it has been taken from the management accounts prepared on a monthly basis.

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