

## Sugar business

The Revenue in 2015 of the Sugar division increased by 46% to approximately RUR32.9bn from RUR22.5bn in 2014 and increased by 69% in 4Q2015 to RUR9.9bn compared to 4Q2014.

## Meat business

The Revenue in the Meat division for 2015 increased by 2% to approximately RUR18.1bn from RUR17.8bn in 2014 and decreased by 6% in 4Q2015 to RUR4.7bn compared to 4Q2014.

## Oil&Fat business

The Revenues in 2015 of the Oil&Fat division increased by 16% to approximately RUR17.3bn from RUR14.9bn in 2014 and by 46% in 4Q2015 to RUR5.2bn compared to 4Q2014.

## Agricultural business

The Revenues of the Agricultural business units increased by 32% to approximately RUR14.2bn in 2015 from RUR10.7bn in 2014 and increased by 27% in the 4Q2015 to RUR9.0bn compared to 4Q2014.

## ROS AGRO PLC Trading update 2015 and 4Q2015

Item	4Q2015	4Q2014	YoY, %	12M 2015	12M 2014	YoY, %
<b>Revenue, bln rur</b>						
<b>Sugar business</b>	<b>9,9</b>	<b>5,9</b>	69%	<b>32,9</b>	<b>22,5</b>	46%
<b>Meat business</b>	<b>4,7</b>	<b>5,0</b>	-6%	<b>18,1</b>	<b>17,8</b>	2%
<b>Oil&amp;Fat business</b>	<b>5,2</b>	<b>3,6</b>	46%	<b>17,3</b>	<b>14,9</b>	16%
<b>Agricultural business</b>	<b>9,0</b>	<b>7,1</b>	27%	<b>14,2</b>	<b>10,7</b>	32%
<b>Total</b>	<b>28,9</b>	<b>21,6</b>	0,3	<b>82,5</b>	<b>65,8</b>	25%
<b>Sugar</b>						
<b>Production volume, ton</b>	<b>408 295</b>	<b>326 821</b>	25%	<b>765 527</b>	<b>716 539</b>	7%
Beet sugar	408 295	326 821	25%	582 465	497 779	17%
Cane Sugar	0	0	0%	183 062	218 760	-16%
<b>Sales volume, ton</b>	<b>227 912</b>	<b>165 935</b>	37%	<b>783 809</b>	<b>752 275</b>	4%
Beet sugar	227 495	165 935	37%	599 806	534 566	12%
Cane Sugar	416	0	0%	184 003	217 709	-15%
<b>Avagave price for white sugar, rub/kg excl. VAT</b>	<b>40,1</b>	<b>31,8</b>	26%	<b>40,4</b>	<b>28,4</b>	42%
<b>Meat</b>						
<b>Production volume, ton</b>						
Livestock	50 930	47 749	7%	195 182	186 789	4%
Fodder	151 887	136 926	11%	579 404	565 069	3%
<b>Sales volume, ton</b>					0	
Marketable livestock	30 030	48 029	-37%	141 419	172 883	-18%
Carcass	11 032	3 224	242%	23 915	7 508	219%
Large cuts	4 982	1	na	5 832	6	na
Offal	923	0	0%	1 212	0	0%
<b>Avagave sale prices, rub/kg excl. VAT</b>						

Marketable livestock	86,4	96,1	-10%
Carcass	119,4	116,6	2%
Large cuts	143,7	144,4	0%
Offal	52,7	0,0	0%
<b>Oil&amp;fat</b>			
<b>Production volume, ton</b>			
Mayonnaise	19 292	17 174	12%
Margarine	12 427	16 110	-23%
Crude vegetable oil	46 717	47 937	-3%
crude vegetable oil	4 307	0	0%
processed oil	3 370	0	0%
Oilseeds meal	41 251	45 112	-9%
oilseeds meal	20 145	0	0%
<b>Sales volume, ton</b>			
Mayonnaise	21 439	17 657	21%
Margarine	12 104	16 281	-26%
Crude vegetable oil	50 937	38 526	32%
incl. Crude vegetable oil sales to Ekaterinburg	24 240	10 684	127%
incl. Crude vegetable oil sales to third parties and other segments	26 696	27 842	-4%
incl. Crude soybean oil sales to third parties and other segments	0	0	0%
Processed sunflower oil	2 679	1	na
Processed soybean oil	1 189	0	0%
Oilseeds meal	42 316	40 904	3%
Soybean meal	13 257	0	0%
<b>Avagave sale prices, rub/kg excl. VAT</b>			
Mayonnaise	74,4	61,8	20%
Margarine	75,0	59,9	25%
Crude vegetable oil	54,8	38,7	42%
Crude soybean oil	0,0	0,0	0%
Processed soybean oil	70,5	0,0	0%
Processed sunflower oil	65,1	24,0	171%
Oilseeds meal	13,5	10,1	34%
Soybean meal	29,6	0,0	0%
<b>Agriculture</b>			
<b>Sales volume, ton</b>			
barley	187 862	150 410	25%
sugar beet	1 742 331	1 435 008	21%
wheat	144 518	202 782	-29%
peas	0	25 607	0%
sunflower seeds	20 321	66 109	-69%
soy	9 052	10 951	-17%
corn	53 464	19 731	171%
other	1 793	2 896	-38%
<b>Avagave sale prices, rub/kg excl. VAT</b>			
barley	8,0	4,6	75%

99,4	95,7	4%
127,1	124,0	3%
147,3	143,1	3%
50,6	0,0	0%
64 626	57 746	12%
43 159	47 125	-8%
152 893	188 362	-19%
6 954	0	0%
10 557	0	0%
143 738	170 741	-16%
53 210	0	0%
66 193	57 704	15%
43 288	47 416	-9%
170 907	246 693	-31%
71 234	47 213	51%
97 006	199 479	-51%
2 668	0	0%
7 866	18 319	-57%
5 634	0	0%
146 723	239 407	-39%
49 390	0	0%
72,7	59,0	23%
70,7	54,5	30%
48,3	29,5	64%
24,4	0,0	0%
59,1	0,0	0%
61,4	40,2	53%
13,4	9,0	50%
28,6	0,0	0%
309 534	249 406	24%
2 538 277	2 330 346	9%
284 838	299 459	-5%
3 381	34 090	-90%
21 525	98 540	-78%
11 536	11 251	3%
76 583	40 568	89%
4 509	38 276	-88%
8,6	4,9	74%

sugar beet	2,9	2,3	28%	2,9	2,1	41%
wheat	9,1	6,7	35%	8,7	6,4	36%
peas	0,0	9,2	0%	12,2	9,0	36%
sunflower seeds	21,1	17,3	22%	21,1	15,8	34%
soy	23,7	16,9	40%	23,3	16,9	38%
corn	7,9	4,9	63%	7,6	4,9	54%
other	4,4	3,0	47%	5,2	2,0	156%

\*All prices are excluding VAT.

\*\* Sales volumes may include trading operations

Note that all data provided in this announcement can differ from the quarter results since it has been taken from the management accounts prepared on a monthly basis.

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